



LegalShield<sup>™</sup>  
CANADA

## Home Business & Business Plus Supplement

# With the right resources, running a business can be easier and more efficient.

Hiring a law firm for your business can be expensive. And with DIY legal websites, you may not know the best actions to take or have access to consultation with a lawyer when you need it. Join thousands of small businesses and get easy, affordable access to a provider law firm for personalized legal advice and consultation with LegalShield's Home Business Supplement.

### Home Business Supplement

Expands your family coverage to include business legal matters.

**Advice, Consultation and Research:** Legal consultation, plus research, for business legal matters.<sup>1</sup>

**Letters or Phone Calls:** Legal support with letters and phone calls from provider lawyers.

**Designated Consultation:** Legal advice on specific business legal matters related to your business.

**Document Review:** Have business legal documents reviewed by a provider lawyer.

**Collection Letters:** When collection letters are necessary, your provider law firm can help.

**CRA Audit Legal Services:** Receive legal assistance during CRA audits.

**Interprovincial Services:** Receive legal assistance for out of province business.

*Note: Eligibility: Must have a LegalShield Personal Legal Plan.*

### Business Plus Supplement

Expands your Small Business Plan coverage to include business consultation and marketing tools.

**Ask a Business Consultant:** Consult on any question concerning your business related to HR, business plans/strategies, marketing, customers, hiring or finance. Simply log in and submit your question and a business consultant will return a response within 48 hours.<sup>2</sup>

**Business Forms:** Access vital business forms including promissory notes, confidentiality/non-disclosure agreements, non-competes and more.<sup>3</sup>

**Website Builder:** Every business needs an online presence! With easy-to-use tools and templates, you can launch a professional website with e-commerce and CRM integration, without hosting and maintenance fees.

**CRM Tool:** Customer Relationship Management Tools to help manage your contacts and potential customers. Track marketing campaigns, follow up on leads, schedule meetings and more

*Note: Eligibility: Must have a LegalShield Small Business Legal Plan or Home Business Supplement.*

<sup>1</sup>Certain business legal matters are not covered. See a contract for complete details and coverage.

<sup>2</sup>Receive an answer within 48 hours except for Friday and Saturday which are 72 hours.

<sup>3</sup>Contact your provider law firm for your Home Business Supplement to help customize forms to your business.

# Get the coverage that's right for your business.

## Home Business Supplement

(\$14.95 / month with your personal LegalShield Plan)

|                                          |                                                                                                                   |
|------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| <b>Advice, Consultation and Research</b> | Legal consultation, plus research, for business legal matters.                                                    |
| <b>Letters or Phone Calls</b>            | 12 communications each year, with 1 follow-up letter per matter (Additional available for \$75 each).*            |
| <b>Designated Consultation</b>           | 3 designated 30-minute telephone consultations.                                                                   |
| <b>Document Review</b>                   | 4 documents per month, up to 25 pages each (Additional available for \$75 each).*                                 |
| <b>Collection Letters</b>                | 4 collection letters per month (Additional available for \$75 each).*                                             |
| <b>CRA Audit Legal Services</b>          | For help with items included on Form T2125, Form T2042, or Form T2121 of your personal federal income tax return. |
| <b>Interprovincial Services</b>          | All of the same benefits for certain out-of-province matters.**                                                   |
| <b>25% Member Discount</b>               | On additional business legal needs.                                                                               |

## Business Plus Supplement

(\$14.95 / month with your Home Business Supplement and personal LegalShield Plan)

|                              |                                                           |
|------------------------------|-----------------------------------------------------------|
| <b>Business Consultation</b> | Unlimited business matters.                               |
| <b>Business Forms</b>        | Access vital business forms.                              |
| <b>Website Builder</b>       | Launch a professional website with e-commerce capability. |
| <b>CRM Tool</b>              | Manage your contacts and potential customers.             |

\*This service also available for out-of-province matters.

\*\* Out-of-province matters receive the same benefits as in province matters collectively.

FOR MORE INFORMATION, CONTACT YOUR INDEPENDENT ASSOCIATE

Associate Name:

URL:

Email:

Telephone:



Eligibility: Must have a LegalShield Legal Plan.

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